

GRANTEE NAME:	
GRANT NUMBER:	

RECRUITMENT & ENROLLMENT	Quarter Results				Fiscal
	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Cumulative Fiscal Year
Number of Individual Savings Plan Agreements Signed					0
Number of Individual IDAs Opened					0
Number of Household Savings Plan Agreements Signed					0
Number of Household IDAs Opened					0
Number of IDAs Opened for Vehicle Purchases					0
Total Match Funds Obligated for Vehicle IDAs					0
Number of IDAs Opened for Home Purchases					0
Total Match Funds Obligated for Home IDAs					0
Number of IDAs Opened for Microenterprise Purchases					0
Total Match Funds Obligated for Microenterprise IDAs					0
Number of IDAs Opened for Education Purchases					0
Total Match Funds Obligated for Education IDAs					0
Total Number of IDAs Opened (Single + Household)					0
Total Match Funds Obligated for All Assets (Single + Household)					0

TRAINING & TECHNICAL ASSISTANCE	Quarter Results				Fiscal
	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Cumulative Fiscal Year
Number of clients completing financial literacy training					0
Number of hours of financial literacy training completed					0

Number of clients completing asset-specific training					0
Number of hours of asset-specific training completed					0
Number of hours of technical assistance provided					0

ASSET PURCHASES	Quarter Results				Fiscal
	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Cumulative Fiscal Year
Number of Homes Purchased					0
Total Savings and Match (\$) used to purchase Home assets					0
Total Value of Homes Purchased (\$)					0
Number of Microenterprise Assets Purchased					0
Total Savings and Match (\$) used to purchase Microenterprise Assets					0
Total Value of Microenterprise Assets Purchased (\$)					0
Number of Education Assets Purchased					0
Total Savings and Match (\$) used to purchase Education Assets					0
Total Value of Education Assets Purchased (\$)					0
Number of Vehicles Purchased					0
Total Value of Savings and match (\$) used to purchase Vehicle Assets					0
Total Value of Vehicles Purchased (\$)					0
Total Number of All Assets Purchased	0	0	0	0	0
Total Savings and Match (\$) used to purchase All Assets	0	0	0	0	0
Total Value of All Assets Purchased (\$)	0	0	0	0	0
Total Match Funds Obligated for Asset Purchases (\$)					0
Total Match Funds Liquidated for Asset Purchases (\$)					0

Total Match Funds Currently in Parallel Account (\$)				
Total Match Funds Obligated, but Unliquidated (\$)				0
Total Match Funds Unobligated (\$)				0

ECONOMIC SELF-SUFFICIENCY

Data for this section should be reflective of the entire 3-year project period as it becomes available.

- 1 - Client cannot meet needs even with financial assistance.
- 2 - Client can meet needs with a lot of financial assistance.
- 3 - Client can meet needs with some financial assistance.
- 4 - Client can meet all needs without financial assistance.

Based on the scale above, what is the mean assessment score for all clients' general ability to meet their needs (e.g., SNAP, WIC, Weatherization Assistance Program, Section 8, etc.) before, and after participating in the program? (The assessment, self-sufficiency needs can include, but are not limited to: food, housing, utilities, health care, etc.)

	Before Participation	After Participation
Number of IDA Clients Assessed		
Mean Self-Sufficiency Score		

Logic Model Outputs Progress	Quarter Results				Cumulative Fiscal Year
	Quarter 1	Quarter 2	Quarter 3	Quarter 4	
<i>Please list all planned Outputs from the Logic Model in the following spaces. Add more spaces as necessary.</i>	<i>Identify progress towards each Output for Quarter 1.</i>	<i>Identify progress towards each Output for Quarter 2.</i>	<i>Identify progress towards each Output for Quarter 3.</i>	<i>Identify progress towards each Output for Quarter 4.</i>	<i>Describe the cumulative progress towards Outputs for the current fiscal year.</i>
Logic Model Outcomes	Quarter Results				Cumulative Fiscal Year

Period
<i>Describe the cumulative progress towards each Outcome for the project period.</i>

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