

**DFAST-14A Regulatory Capital Instruments Annual Schedule**

**Institution Name:**

**RSSD ID:**

**OCC CHARTER ID:**

**Date of Data Submission:**

**As of Date:**

**DFAST-14A Regulatory Capital Instruments Annual Schedule:**

Date of data submission:

Projected Capital Actions and Balances

Actual Data, as of date:

		Revised regulatory capital treatment	Actual As of date	PQ 1	PQ 2
<b><u>Quarterly Redemption/Repurchase Activity</u></b>					
1	Common Stock (CS)	Common Equity Tier 1			
2	Common Stock (CS) - Employee Stock Compensation	Tier 1			
3	CS Warrants	Common Equity Tier 1			
4	CS USG Investment	Common Equity Tier 1			
5	Capital Instrument Issued by Subsidiary	Common Equity Tier 1			
6	Other Common Equity Tier 1 Instruments	Common Equity Tier 1			
7	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1			
8	NCPP Convertible	Additional Tier 1			
9	Mandatory Convertible Preferred (MCP)	Additional Tier 1			
10	MCP USG Preferred	Additional Tier 1			
11	Capital Instrument Issued by Subsidiary	Additional Tier 1			
12	Other Additional Tier 1 Instruments	Additional Tier 1			
13	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1			
14	CPP TARP Preferred	Non-qualifying Instrument in Tier 1			
15	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1			
16	MCP USG Preferred	Non-qualifying Instrument in Tier 1			
17	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1			
18	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1			
19	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1			
20	Subordinated Debt	Tier 2			
21	Capital Instrument Issued by Subsidiary	Tier 2			
22	Other Tier 2 Instruments	Tier 2			
23	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2			
24	CPP TARP Preferred	Non-qualifying Instrument in Tier 2			
25	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2			
26	MCP USG Preferred	Non-qualifying Instrument in Tier 2			
27	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2			















































