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## Staff Secure and Secure Case File Check List

Version: 11/09/2020

	CF	Portal	Date
<b>Admission/Orientation - Notification of Placement in a Restrictive Setting (NOP)</b>			
Completes NOP; signed and dated by UAC and CP staff; if UAC refuses to sign, CP notes 'UAC refused to sign'; uploaded after signature to UAC Portal, copy to UAC file; copy to UAC to be kept with personal belongings. <b>(NOP completed within 48 hours of admission; maintained in UAC Case File. Best Practice: After UAC signature, NOP is immediately uploaded to UAC Portal on same day as signed.)</b>	<input type="checkbox"/>	<input type="checkbox"/>	
NOP completed fully and correctly. (Page 1 - appropriate boxes marked; Page 2 - provides detailed summary of the placement decision.) If Spanish is primary language, complete Spanish version of NOP; and include English version in UAC file.	<input type="checkbox"/>	<input type="checkbox"/>	
For Initial Placements (not transfers) a copy of the ORR <i>Intakes Placement Checklist</i> has been uploaded to UAC Portal. <b>Best Practice: a copy of the ORR Intakes Placement Checklist should be maintained in UAC Case File.</b>	<input type="checkbox"/>	<input type="checkbox"/>	
Any summary of their placement must be provided in English and Spanish if using the Spanish version of the form. <b>(Best Practice: Documented in UAC Case File if UAC speaks language other than English or Spanish; and documented in UAC Case File that the NOP has been explained to UAC in a language UAC understands)</b>	<input type="checkbox"/>		
<b>Notice of Bond Hearing for UAC</b>			
The CP's 'initial orientation packet' includes current <i>Request for Flores Bond Hearing</i> form. The Legal Resource Guide includes the Request for a Flores Bond Hearing for secure and staff secure care providers. Documentation that UAC was informed in a language that UAC understands that can request a Flores bond hearing immediately or at a later date. <b>(within 48 hours of Admission)</b>	<input type="checkbox"/>		
If UAC requests a Flores bond hearing, current request form fully and accurately completed; signed and dated by UAC. Copy in UAC file. <b>(Best practice: upload to UAC Portal same day as signed. Legal Service Provider (LSP) explains options in greater detail at KYR presentation. LSP should provide copy to CP same day signed by UAC.)</b>	<input type="checkbox"/>	<input type="checkbox"/>	
If Flores bond hearing is requested by UAC, ask the CP to provide monitor a copy of the request form and 'motion' documents. Ask the CP to provide monitor the email submission to ORR. Check the email to see if CP notified ORR of the request at ORRBondHearings@acf.hhs.gov within 1 business day (absent exigent circumstances)	<input type="checkbox"/>		
<b>30 Day Reviews - Notification of Placement in a Restrictive Setting (NOP) and Case Review Documentation</b>			

Timely and accurate 30 day NOP forms documented in UAC file and UAC Portal. <b>(Best Practice: NOP 30 day review uploaded to UAC Portal immediately - same day as signed.)</b>	<input type="checkbox"/>	<input type="checkbox"/>	
For each 30 day review, the NOP boxes(s) checked appropriately; summary of placement decision and justification for continued placement. Each 30 day NOP signed/dated by UAC and staff. If UAC does not sign, statement that 'UAC refuses to sign'; and signed/dated by staff. <b>NOP timeline: Best Practice: A NOP must be given to a minor no more than 30 days after the previous NOP was given, regardless of when the previous NOP was provided to the minor.</b>	<input type="checkbox"/>	<input type="checkbox"/>	
Documentation that clinical sessions focus in part on the UAC's dangerousness, threats to self, others or the community and any issues effecting need for restrictive placement. If completed, Ohio Youth Assessment results are noted on page 2 narrative. Check to see if other assessments completed: Recidivism Assessment; Psych or Psychiatric Assessments. The NOP page 2 should include any clinical assessment information that supports the decision.	<input type="checkbox"/>	<input type="checkbox"/>	
For each 30 day NOP, there is a 'summary note - 30 day restrictive placement case review' in UAC file and uploaded to UAC Portal. The summary note needs to be signed/dated on same day as the 30 day review decision. Both initial referral information and additional details need to be documented in the summary note. Note: this case review refers to the 30 day restrictive placement case review and not the UAC Case Review document in UAC Portal.	<input type="checkbox"/>	<input type="checkbox"/>	
If the 'restrictive placement' case review is not completed prior to the 30 day mark, CP has documented reason for the delay in summary note.	<input type="checkbox"/>	<input type="checkbox"/>	
For the 30 day NOP reviews, the CP can use the ORR <i>Template for Summary Notes: 30 Day Restrictive Placement Case Review</i> or their own CP form that includes all information in template. Needs to be signed by note taker - usually the CP case manager.	<input type="checkbox"/>	<input type="checkbox"/>	
If UAC approved by FFS for 'step-down' - has the transfer request been completed timely and transfer accomplished within 7 days of FFS decision. CP needs to document in UAC file reasons for any delays . A 7-day update to the 30 Day Restrictive Case Review notes should be completed if the UAC is not transferred within that 7-day period. <b>(Best Practice: upload the 30 Day Restrictive Case Review notes to UAC Portal - UAC Documents.)</b>	<input type="checkbox"/>	<input type="checkbox"/>	

**Comments**

Trends/Patterns:





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