

"No further benefits may be paid out under this program unless this report is completed and filed as required by existing law and regulations (7 U.S.C. 901 et seq.)"

USDA - RUS

FINANCIAL REQUIREMENT & EXPENDITURE STATEMENT

OMB Control Number 0572-0015

Expiration Date: 02/28/2022 mm/dd/yyyy

TO: U.S. DEPARTMENT OF AGRICULTURE, RUS, WASHINGTON, D.C. 20250

INSTRUCTIONS - SUBMIT ORIGINAL AND TWO COPIES TO RUS, FOR DETAILED INSTRUCTIONS, SEE INSTRUCTION SHEETS & RUS BULLETIN 26-1

1. BORROWER DESIGNATION

2. STATEMENT NO.

3. DATE SUBMITTED

DATE RECEIVED

REGISTER NO.

4. PERIOD ENDING (MONTH)

Enter Next Sequential Number from last 595, Final submitted to RUS in cell D8

Enter Month & Year of Form 7 being submitted along with Form 595 in cell D10

Enter Date that Form 595 is being submitted to RUS in cell E8
Enter Date of last Budget Sheet, Form 605, entries in cell F10

THIS SPACE FOR RUS USE ONLY

Table with columns: PRIMARY BUDGET PURPOSES, CONSOLIDATED LOAN BUDGET, AMOUNTS APPROVED FOR ADVANCE, TOTAL ADVANCE, EXPENDITURES TO DATE, BALANCE, REQUESTED. Rows include DISTRIBUTION, TRANSMISSION, GENERATION, HEADQUARTERS FACILITIES, ACQUISITIONS, ALL OTHER, CLOSED BUDGET, and TOTALS.

Enter "Cash Balance" for each Budget Purpose and "Total Expenditures to Date" will be automatically calculated in column (5)

BREAKDOWN OF AMOUNT UNDER STOP ORDER OR CONDITIONAL AGREEMENT AS SHOWN ABOVE. TOTAL AMOUNT OF NOTES EXECUTED. Includes sub-categories like DISTRIBUTION, TRANSMISSION, GENERATION, HEADQUARTERS, ACQUISITIONS, OTHER.

STATUS OF THE LOAN UNDER WHICH THIS ADVANCE IS REQUESTED. Includes columns for ITEM, RUS, AMOUNT OF LOAN, AMOUNT UNDER CONCURRENT LOAN CONTROL, ADVANCED TO DATE.

Enter Total Amount of Other Notes Executed as CTCs in cell F38

CERTIFICATION

Balance in "Cash-Construction Fund-Trustee" account (total of column 6) at the close of the period covered by this report is \$0.00. Subject to approval of RUS, the corporation requests that total of column 7 be advanced under the loan contract.

I certify that I have checked the cash balance shown on this statement in column 6 with the books and records of the corporation and said balances are true and correct and expenditures reported in Column 5 were used for the purposes and in the amounts authorized by the loan contract and previously approved.

With respect to concurrent loan funds included in this requisition, if any, the total amount of funds advanced to date under this designated concurrent loan is as shown above and this request is now made to Name of Lender in accordance with the established procedures for requisitioning and advancing funds under concurrent loans.

Enter Name of Bank for Trustee Account in cell D53

Enter Name of Lender for which this Advance is being requested in cell C59

Table with columns: NAME AND ADDRESS, SIGNATURE, TITLE - AUTHORIZED CORPORATE OFFICER OR MANAGER, REQUESTED MATURITY THIS FFB or MUNICIPAL ADVANCE (LONG TERM, SHORT TERM).

Enter Name & Address of Borrower in cell A64

Enter Title of Manager or Board Officer authorized to sign Requisition per Form 675, Certification of Authority, in cell E67

APPROVAL OF PAYMENT UNDER LOAN CONTRACT. Includes columns for INSURANCE VERIFIED, STOP ORDERS & CONDITIONAL AGREEMENTS VERIFIED, NOTES BORROWER, ACCT. NO., AMOUNT (DOLLARS).

Check this Box if Advance covers FFB or Municipal funds and will not be repaid over the entire term of loan

Check this Box if Advance covers FFB or Municipal funds and is not "Long Term"

Enter Requested Short Term Maturity Date (Month & Year) for FFB or Municipal Advances in cell F72

SIGNATURE DATE RUS FORM 595 REV. 10-2012 SEND THIS COPY TO RUS SHEET 1

A federal agency may not conduct or sponsor, and a person is not required to respond to, nor shall a person be subject to a penalty for failure to comply with a collection of information subject to the requirements of the Paperwork Reduction Act unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0572-0015. Public reporting burden for this collection of information is estimated to average 3 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. All responses to this collection of information are voluntary. However, in order to obtain or retain a benefit, the information in this form is required (7 U.S.C. 901 et seq., as amended). Rural Development has no plans to publish information collected under the provisions of this program. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Information Collection Clearance Officer, Rural Development Innovation Center, Regulations Management Division at ICRMTRRequest@usda.gov, USDA-RUS, Attn: Director, PDRA, 1400 Independence Ave., S.W., STOP 1522, Washington, DC 20250-1522; and to the Office of Information and Regulatory Affairs, Paperwork Reduction Project (1910-1800), Office of Management and Budget, Washington, DC 20503.

USDA - RUS FINANCIAL REQUIREMENT & EXPENDITURE STATEMENT			OMB Control Number 0572-0015 Expiration Date: 2/28/2022-mm/dd/yyyy			
TO: U.S. DEPARTMENT OF AGRICULTURE, RUS, WASHINGTON, D.C. 20250			1. BORROWER DESIGNINATION 0			
INSTRUCTIONS - SUBMIT ORIGINAL AND TWO COPIES TO RUS, FOR DETAILED INSTRUCTIONS, SEE INSTRUCTION SHEETS & RUS BULLETIN 26-1 THIS SPACE FOR RUS USE ONLY			2. STATEMENT NO.		3. DATE SUBMITTED	
DATE RECEIVED		REGISTER NO.	4. PERIOD ENDING (MONTH & YEAR)		5. EFFECTIVE DATE OF ADJUSTED AMOUNTS	
PRIMARY BUDGET PURPOSES (1)	CONSOLIDATED LOAN BUDGET (2)	AMOUNTS APPROVED FOR ADVANCE (3)	TOTAL ADVANCE (4)	TOTAL EXPENDITURES TO DATE (5)	CASH BALANCE (6)	ADVANCE NOW REQUESTED (7)
1 DISTRIBUTION ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	\$0.00
2 TRANSMISSION ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	0.00
3 GENERATION ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	0.00
4 HEADQUARTERS FACILITIES ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	0.00
5 ACQUISITIONS ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	0.00
6 ALL OTHER ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	0.00
CLOSED BUDGET ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00		
UNDER STOP ORDER OR CONDITIONAL AGREEMENTS, EXCLUSIVE OF CONCURRENT LOAN STANDARD CONDITIONAL AGREEMENT ADJUSTED (RUS USE ONLY)	0.00					
TOTALS	0.00	0.00	0.00	0.00	0.00	\$0.00
ADJUSTED (RUS USE ONLY)						

BREAKDOWN OF AMOUNT UNDER STOP ORDER OR CONDITIONAL AGREEMENT AS SHOWN ABOVE				TOTAL AMOUNT OF NOTES EXECUTED		
A. DISTRIBUTION	0.00	D. HEADQUARTERS	0.00	A. RUS	0.00	
B. TRANSMISSION	0.00	E. ACQUISITIONS	0.00	B. FFB	0.00	
C. GENERATION	0.00	F. OTHER	0.00	C. OTHER	0.00	

STATUS OF THE 0 LOAN UNDER WHICH THIS ADVANCE IS REQUESTED (RUS LOAN DESIGNATION)				
ITEM	RUS	FFB	OTHER	TOTAL
AMOUNT OF LOAN	0.00	0.00	0.00	\$0.00
AMOUNT UNDER CONCURRENT LOAN CONTROL	0.00			
ADVANCED TO DATE	0.00	0.00	0.00	0.00

CERTIFICATION

Balance in "Cash-Construction Fund-Trustee" account (total of column 6) at the close of the period covered by this report is \$0.00

Subject to approval of RUS, the corporation requests that total of column 7 be advanced under the loan contract. All references herein to "Loan Contract" shall include, in addition to the RUS loan contract, any Federal Financing Bank - RUS loan commitment agreement with related commitment notice and correspondence concerning loan terms and conditions. I certify that this amount is required for the purposes designated in accordance with provisions of said loan contract and that proceeds will be deposited in the "Cash-Construction Fund-Trustee" account of the 0

bank which is a member of the FDIC and will be disbursed only as herein specified in accordance with the provisions of said contract. I further certify that I have checked the cash balance shown on this statement in column 6 with the books and records of the corporation and said balances are true and correct and expenditures reported in Column 5 were used for the purposes and in the amounts authorized by the loan contract and previously approved Financial Requirement and Expenditure Statement.

With respect to concurrent loan funds included in this requisition, if any, the total amount of funds advanced to date under this designated concurrent loan is as shown above and this request is now made to 0 in accordance with the established procedures for

Name of Lender

requisitioning and advancing funds under concurrent loans. All loan contract conditions concerning advance of funds under concurrent loans have been met.

0

NAME AND ADDRESS OF BORROWER

0

TITLE - AUTHORIZED CORPORATE OFFICER OR MANAGER

RUS USE ONLY

THE ADJUSTMENTS WHICH MADE THE CHANGES SHOWN AS THE ADJUSTED AMOUNTS ABOVE ARE LISTED ON THE ENCLOSED PHOTOCOPY OF RUS FORM 605 AND REFERRED TO AS REGISTER NO. THESE CHANGES SHOULD BE RECORDED ON YOUR RECORDS.

THERE HAVE BEEN NO BUDGET ADJUSTMENTS SINCE YOUR LAST STATEMENT WAS PROCESSED.

THE AMOUNT REQUESTED (COLUMN 7) HAS BEEN REDUCED FOR THE FOLLOWING REASONS:

USDA - RUS FINANCIAL REQUIREMENT & EXPENDITURE STATEMENT			OMB Control Number 0572-0015 Expiration Date: 2/29/2022 mm/dd/yyyy			
TO: U.S. DEPARTMENT OF AGRICULTURE, RUS, WASHINGTON, D.C. 20250			1. BORROWER DESIGNINATION 0			
INSTRUCTIONS - SUBMIT ORIGINAL AND TWO COPIES TO RUS, FOR DETAILED INSTRUCTIONS, SEE INSTRUCTION SHEETS & RUS BULLETIN 26-1 THIS SPACE FOR RUS USE ONLY			2. STATEMENT NO.		3. DATE SUBMITTED	
DATE RECEIVED		REGISTER NO.	4. PERIOD ENDING (MONTH & YEAR)		5. EFFECTIVE DATE OF ADJUSTED AMOUNTS	
PRIMARY BUDGET PURPOSES (1)	CONSOLIDATED LOAN BUDGET (2)	AMOUNTS APPROVED FOR ADVANCE (3)	TOTAL ADVANCE (4)	TOTAL EXPENDITURES TO DATE (5)	CASH BALANCE (6)	ADVANCE NOW REQUESTED (7)
1 DISTRIBUTION ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	\$0.00
2 TRANSMISSION ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	0.00
3 GENERATION ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	0.00
4 HEADQUARTERS FACILITIES ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	0.00
5 ACQUISITIONS ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	0.00
6 ALL OTHER ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	0.00
CLOSED BUDGET ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00		
UNDER STOP ORDER OR CONDITIONAL AGREEMENTS, EXCLUSIVE OF CONCURRENT LOAN STANDARD CONDITIONAL AGREEMENT ADJUSTED (RUS USE ONLY)	0.00					
TOTALS	0.00	0.00	0.00	0.00	0.00	\$0.00
ADJUSTED (RUS USE ONLY)						

BREAKDOWN OF AMOUNT UNDER STOP ORDER OR CONDITIONAL AGREEMENT AS SHOWN ABOVE				TOTAL AMOUNT OF NOTES EXECUTED		
A. DISTRIBUTION	0.00	D. HEADQUARTERS	0.00	A. RUS	0.00	
B. TRANSMISSION	0.00	E. ACQUISITIONS	0.00	B. FFB	0.00	
C. GENERATION	0.00	F. OTHER	0.00	C. OTHER	0.00	

STATUS OF THE 0 LOAN UNDER WHICH THIS ADVANCE IS REQUESTED (RUS LOAN DESIGNATION)				
ITEM	RUS	FFB	OTHER	TOTAL
AMOUNT OF LOAN	0.00	0.00	0.00	\$0.00
AMOUNT UNDER CONCURRENT LOAN CONTROL	0.00			
ADVANCED TO DATE	0.00	0.00	0.00	0.00

CERTIFICATION

Balance in "Cash-Construction Fund-Trustee" account (total of column 6) at the close of the period covered by this report is \$0.00

Subject to approval of RUS, the corporation requests that total of column 7 be advanced under the loan contract. All references herein to "Loan Contract" shall include, in addition to the RUS loan contract, any Federal Financing Bank - RUS loan commitment agreement with related commitment notice and correspondence concerning loan terms and conditions. I certify that this amount is required for the purposes designated in accordance with provisions of said loan contract and that proceeds will be deposited in the "Cash-Construction Fund-Trustee" account of the 0 bank which is a member of the FDIC and will be disbursed only as herein specified in accordance with the provisions of said contract. I further certify that I have checked the cash balance shown on this statement in column 6 with the books and records of the corporation and said balances are true and correct and expenditures reported in Column 5 were used for the purposes and in the amounts authorized by the loan contract and previously approved Financial Requirement and Expenditure Statement.

With respect to concurrent loan funds included in this requisition, if any, the total amount of funds advanced to date under this designated concurrent loan is as shown above and this request is now made to 0 in accordance with the established procedures for Name of Lender _____ requisitioning and advancing funds under concurrent loans. All loan contract conditions concerning advance of funds under concurrent loans have been met.

0

NAME AND ADDRESS OF BORROWER

SIGNATURE _____ TITLE - AUTHORIZED CORPORATE OFFICER OR MANAGER _____

RUS USE ONLY

THE ADJUSTMENTS WHICH MADE THE CHANGES SHOWN AS THE ADJUSTED AMOUNTS ABOVE ARE LISTED ON THE ENCLOSED PHOTOCOPY OF RUS FORM 605 AND REFERRED TO AS REGISTER NO. THESE CHANGES SHOULD BE RECORDED ON YOUR RECORDS.

THERE HAVE BEEN NO BUDGET ADJUSTMENTS SINCE YOUR LAST STATEMENT WAS PROCESSED.

THE AMOUNT REQUESTED (COLUMN 7) HAS BEEN REDUCED FOR THE FOLLOWING REASONS:

USDA - RUS FINANCIAL REQUIREMENT & EXPENDITURE STATEMENT			OMB Control Number 0572-0015 Expiration Date: 2/28/2022 mm/dd/yyyy			
TO: U.S. DEPARTMENT OF AGRICULTURE, RUS, WASHINGTON, D.C. 20250			1. BORROWER DESIGNINATION 0			
INSTRUCTIONS - SUBMIT ORIGINAL AND TWO COPIES TO RUS, FOR DETAILED INSTRUCTIONS, SEE INSTRUCTION SHEETS & RUS BULLETIN 26-1 THIS SPACE FOR RUS USE ONLY			2. STATEMENT NO.		3. DATE SUBMITTED	
DATE RECEIVED		REGISTER NO.	4. PERIOD ENDING (MONTH & YEAR)		5. EFFECTIVE DATE OF ADJUSTED AMOUNTS	
PRIMARY BUDGET PURPOSES (1)	CONSOLIDATED LOAN BUDGET (2)	AMOUNTS APPROVED FOR ADVANCE (3)	TOTAL ADVANCE (4)	TOTAL EXPENDITURES TO DATE (5)	CASH BALANCE (6)	ADVANCE NOW REQUESTED (7)
1 DISTRIBUTION ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	\$0.00
2 TRANSMISSION ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	0.00
3 GENERATION ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	0.00
4 HEADQUARTERS FACILITIES ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	0.00
5 ACQUISITIONS ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	0.00
6 ALL OTHER ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00	0.00	0.00
CLOSED BUDGET ADJUSTED (RUS USE ONLY)	0.00	0.00	0.00	0.00		
UNDER STOP ORDER OR CONDITIONAL AGREEMENTS, EXCLUSIVE OF CONCURRENT LOAN STANDARD CONDITIONAL AGREEMENT ADJUSTED (RUS USE ONLY)	0.00					
TOTALS	0.00	0.00	0.00	0.00	0.00	\$0.00
ADJUSTED (RUS USE ONLY)						

BREAKDOWN OF AMOUNT UNDER STOP ORDER OR CONDITIONAL AGREEMENT AS SHOWN ABOVE				TOTAL AMOUNT OF NOTES EXECUTED	
A. DISTRIBUTION	0.00	D. HEADQUARTERS	0.00	A. RUS	0.00
B. TRANSMISSION	0.00	E. ACQUISITIONS	0.00	B. FFB	0.00
C. GENERATION	0.00	F. OTHER	0.00	C. OTHER	0.00

STATUS OF THE 0 LOAN UNDER WHICH THIS ADVANCE IS REQUESTED (RUS LOAN DESIGNATION)				
ITEM	RUS	FFB	OTHER	TOTAL
AMOUNT OF LOAN	0.00	0.00	0.00	\$0.00
AMOUNT UNDER CONCURRENT LOAN CONTROL	0.00			
ADVANCED TO DATE	0.00	0.00	0.00	0.00

CERTIFICATION

Balance in "Cash-Construction Fund-Trustee" account (total of column 6) at the close of the period covered by this report is \$0.00

Subject to approval of RUS, the corporation requests that total of column 7 be advanced under the loan contract. All references herein to "Loan Contract" shall include, in addition to the RUS loan contract, any Federal Financing Bank - RUS loan commitment agreement with related commitment notice and correspondence concerning loan terms and conditions. I certify that this amount is required for the purposes designated in accordance with provisions of said loan contract and that proceeds will be deposited in the "Cash-Construction Fund-Trustee" account of the 0 bank which is a member of the FDIC and will be disbursed only as herein specified in accordance with the provisions of said contract. I further certify that I have checked the cash balance shown on this statement in column 6 with the books and records of the corporation and said balances are true and correct and expenditures reported in Column 5 were used for the purposes and in the amounts authorized by the loan contract and previously approved Financial Requirement and Expenditure Statement.

With respect to concurrent loan funds included in this requisition, if any, the total amount of funds advanced to date under this designated concurrent loan is as shown above and this request is now made to 0 in accordance with the established procedures for
Name of Lender _____

requisitioning and advancing funds under concurrent loans. All loan contract conditions concerning advance of funds under concurrent loans have been met.

0

NAME AND ADDRESS OF BORROWER

0

SIGNATURE TITLE - AUTHORIZED CORPORATE OFFICER OR MANAGER

RUS USE ONLY

THE ADJUSTMENTS WHICH MADE THE CHANGES SHOWN AS THE ADJUSTED AMOUNTS ABOVE ARE LISTED ON THE ENCLOSED PHOTOCOPY OF RUS FORM 605 AND REFERRED TO AS REGISTER NO. THESE CHANGES SHOULD BE RECORDED ON YOUR RECORDS.

THERE HAVE BEEN NO BUDGET ADJUSTMENTS SINCE YOUR LAST STATEMENT WAS PROCESSED.

THE AMOUNT REQUESTED (COLUMN 7) HAS BEEN REDUCED FOR THE FOLLOWING REASONS:

UNITED STATES DEPARTMENT OF AGRICULTURE
RURAL UTILITIES SERVICE

ELECTRIC PROGRAM
FINANCIAL REQUIREMENT AND EXPENDITURE STATEMENT, FORM 595

NOTE: This form has been revised so that it may be used for requisitioning funds from, and reporting expenditures of, loans guaranteed by RUS as well as RUS and concurrent supplemental loans.

NOTE: No data entry is required on Sheets 2, 3, and 4 (carried forward from Sheet 1).

NOTE: "Cell Protection" has been provided in areas where no data entry is required.

- a) Requests for the advance of loan funds, and reports of the expenditure of loan funds advanced, should be made on this Statement in accordance with the instruction below and on the reverse side of Sheet 4. RUS Bulletin 26-1, "Budgetary Control and Advance of Loan Funds," describes in detail the procedure for the advance of loan funds.
- b) Whenever practical to do so, the amounts of the individual purposes entered in Column (7), Advance Now Requested, should be rounded so that the total of Column (7) adds to a sum of rounded thousands.
- c) Sheets 1, 2, and 3 should be submitted to RUS as indicated. Sheet 4 should be retained as your file copy.
- d) Sheet 2 of the Financial Requirement and Expenditure Statement sent to RUS will be returned to the borrower showing the advances which have been approved and any adjustments made by RUS.
- e) Sheet 1 of the Financial Requirement and Expenditure Statement sent to RUS must bear the original signature, written in ink, of the corporate officer or manager authorized to sign by resolution of the Board of Directors. Erasures or corrections appearing on any of the copies to be submitted to RUS should be initialed by the person authorized to sign.
- f) Requests to RUS for revision of budgeted amounts with accompanying explanations and documents should, whenever possible, be submitted in advance of the Financial Requirement and Expenditure Statement. Such requests may, however, be included in the transmittal letter or explained by a separate sheet attached to the Statement.
- g) For Federal Financing Bank (FFB) loans guaranteed by RUS, attach completed "Advance Request" sheets from RUS Bulletin 1710B-1, Guide to Federal Financing Bank Loans Guaranteed by RUS", or a completed "Annex A to Future Advance Promissory Note" attached to the Note Purchase Commitment and Servicing Agreement included with the loan documents.

SUMMARY OF INSTRUCTIONS
(See RUS Bulletin 26-1 for detailed procedure)

EXPLANATION OF COLUMNS 1 THROUGH 7

1. **PRIMARY BUDGET PURPOSES:** Item Numbers 1 through 6 are the primary purposes established in the Loan Budget, RUS Form 740c, for which loan funds may be used.
2. **CONSOLIDATED LOAN BUDGET:** This column shows the amount of loan funds established in the consolidated budget, including subsequent adjustments, for each respective budget purpose. Borrowers may request transfer of funds from one budget purpose to another, accompanied by justification for such transfer. RUS will evaluate requests and if approved will insert the adjusted budget purpose amounts on the lines marked "Adjusted."
3. **AMOUNTS APPROVED FOR ADVANCE:** Borrowers will insert in this column after each budget purpose the sum of the amount appearing on the previous Financial Requirement and Expenditure Statement returned to the borrower plus any amounts approved by RUS since the return of the previous statement and prior to the preparation of a new Financial Requirement and Expenditure Statement. RUS will consider a supplemental lender's funds approved for advance as soon as the contractual obligations of the loans have been met.
4. **TOTAL ADVANCE:** These amounts should be the sum of column 4 and column 7 of the previous Financial Requirement and Expenditure Statement returned to the borrower.
5. **TOTAL EXPENDITURES TO DATE:** This amount will be inserted by the borrower for each budget purpose from the records it maintains for expenditures, refunds, etc.
6. **CASH BALANCE:** This amount will be inserted by the borrower for each budget purpose from its Cash Record on the date of this Statement. The total of the column must agree with the balance in the "Cash-Construction Fund-Trustee" Account 131.2. The Cash Balance should also equal the difference between column 4 "Total Advance" and column 5 "Total Expenditures to Date".
7. **ADVANCE NOW REQUESTED:** These amounts should be inserted by the borrower opposite the appropriate budget purpose. Should the sum of column 7 (Advance Now Requested) and column 4 (Total Advance) for any budget purpose exceed the amount in column 2 (Consolidated Loan Budget), the Financial Requirement and Expenditure Statement shall be accompanied by a request for transfer of funds from some other budget purpose. The request shall contain (1) substantiating evidence that the funds to be transferred will not be needed for the purpose for which the funds were originally established and (2) the reason for insufficient funds in the purpose to which transfer is requested. Budget transfer requests should also include a board resolution requesting RUS approval.

**BREAKDOWN OF AMOUNT UNDER STOP ORDER OR CONDITIONAL AGREEMENT
AS SHOWN ABOVE**

Under the above heading show any amounts which are under stop order or conditional agreement, exclusive of the standard conditional agreement relating to the advance of funds under concurrent loans, for Primary Budget Purposes 1 through 5.

TOTAL AMOUNT OF NOTES EXECUTED Show by designated lender or OTHER supplemental lender, the total of notes executed by the board of directors and the lender.

STATUS OF DESIGNATED LOAN UNDER WHICH THIS ADVANCE IS REQUESTED Show in the heading, the RUS designation of the loan under which this advance is to be made. For the lender(s) included under the specified loan designation, show the following data:

AMOUNT OF LOAN - The amount of the loan(s) from the lender(s) involved. For CFC loans show under OTHER the amount of the loan excluding any capital term certificate purchases.

AMOUNT UNDER CONCURRENT LOAN CONTROL- As applicable, the amount of the RUS loan under concurrent loan standard conditional agreement, usually 50% of RUS loan.

ADVANCED TO DATE- The amounts previously advanced under the RUS loan designation from the lender(s) involved.

Instructions for Completing RUS Form 595

The following instructions are for completing the RUS Form 595. Please see Sample 595 Page for additional guidance.

1. Insert Borrower Designation in Cell D6 as (ST#####). For example for North Carolina 15 please enter NC0015 and for North Carolina 5 please enter NC0005.
2. Enter the Statement Number in Cell D8. If this is the first requisition for a particular loan then it would be "1" otherwise put in the next sequential number from
3. Enter Date the RUS Form 595 is being submitted in Cell F8.
4. Enter the Month & Year of the month ending RUS Financial and Operating Report (formerly RUS Form 7 or RUS Form 12) being submitted along with the RUS Form 595.
5. Enter Date of latest Budget Sheet, RUS Form 605 in Cell F10. If you are submitting requests for funds from multiple Budget Purposes and if you have different Budget Purposes please request updated RUS Form 605s for all Budget Purposes for which you are requesting loan funds so they will all have the same date.

For each Budget Purpose for which funds are being requested on the RUS Form 595 being submitted please use the latest RUS Form 605.

6. In Column 2 of the RUS Form 595, enter the amount from the Consolidated Loan Budget figure from Column 5 on the RUS Form 605.
7. In Column 3 of the RUS Form 595, enter the amount from the Approved For Advance figure from Column 9 on the RUS Form 605.
8. In Column 4 of the RUS Form 595, enter the amount from the Advanced to Date figure from Column 8 on the RUS Form 605.
9. Please note the Column 5 of the RUS Form 595 will be calculated and no input is needed.
10. In Column 6 of the RUS Form 595, please input the Cash Balance from the Construction Fund Account for each Budget Purpose.
11. In Column 7 please input the amount for this Advance. This number should be rounded down to the nearest thousand dollars unless the request is for the remainder from this loan in which case it should be the exact amount of the Unadvanced Funds remaining to be requisitioned.

Please input the Loan Designation for the loan for which this advance is being requested in Cell C40.

Please input the total amount of the current loan under the appropriate lender in Cells C43, D43 or E43.

Please input the total amount advanced to date within the current loan under the appropriate lender in Cells C45, D45 or E45.

Please input the balance in the "Cash-Construction-Fund-Trustee" account at the close of the period covered by this request in Cell F49 if it is not automatically populated from the RUS Form 605.

Please input the name of the Bank for Trustee Account in Cell D53.

Please insert the name of the Lender for which this Advance is being requested in Cell C59.

Please insert the Name and Address of the Borrower making this request in Cell A63.

Please enter the Title of Representative authorized by the Borrower's Board as shown on the RUS Form 675 in Cell E66.

Please check the appropriate box for this Advance indicating whether it is Long Term and will not be repriced over the entire term of the loan or whether it is Short Term. If it is Short Term please enter the Short Term Maturity Date (Month & Year) in Cell F72.

Please note that RUS Form 595 along with the additional required FFB "Advance Request" sheets can be submitted through RUS' electronic mailbox.

[The E-mail address for the electronic mailbox is: RUSElectric@wdc.usda.gov](mailto:RUSElectric@wdc.usda.gov)

FINANCIAL REQUIREMENT & EXPENDITURE STATEMENT
 TO: U.S. DEPARTMENT OF AGRICULTURE, RUS, WASHINGTON, D.C. 20250
INSTRUCTIONS - SUBMIT ORIGINAL AND TWO COPIES TO RUS, FOR DETAILED INSTRUCTIONS, SEE INSTRUCTION SHEETS & RUS BULLETIN 26-1
THIS SPACE FOR RUS USE ONLY

DATE RECEIVED		REGISTER NO.		4. PERIOD ENDING (MONTH)		3. DATE SUBMITTED		5. ENTER DATE THAT FORM 595 IS BEING SUBMITTED TO RUS IN CELL E9	
RUS use		RUS use		Enter Month/Year per		Enter Next Sequential Number from last 595, Final submitted to RUS in cell D8		Enter Date of last Budget Sheet, Form 605, entries in cell F10	
PRIMARY BUDGET PURPOSES	CONSOLIDATED LOAN BUDGET	AMOUNTS APPROVED FOR ADVANCE	TOTAL ADVANCE	EXPENDITURES TO DATE	BALANCE	REQUESTED			
(1)	(2)	(3)	(4)	(5)	(6)	(7)			
1 DISTRIBUTION	Form 605 Col 5	Form 605 Col 9	Form 605 Col 8	CALCULATED	From Contr Fund Account	A			
ADJUSTED (RUS USE ONLY)						Enter "Cash Balance" for each Budget Purpose and "Total Expenditures to Date" will be automatically calculated in column (5)			
2 TRANSMISSION						Enter "Cash Balance" for each Budget Purpose and "Total Expenditures to Date" will be automatically calculated in column (5)			
ADJUSTED (RUS USE ONLY)						Enter "Cash Balance" for each Budget Purpose and "Total Expenditures to Date" will be automatically calculated in column (5)			
3 GENERATION						Enter "Cash Balance" for each Budget Purpose and "Total Expenditures to Date" will be automatically calculated in column (5)			
ADJUSTED (RUS USE ONLY)						Enter "Cash Balance" for each Budget Purpose and "Total Expenditures to Date" will be automatically calculated in column (5)			
4 HEADQUARTERS FACILITIES						Enter "Cash Balance" for each Budget Purpose and "Total Expenditures to Date" will be automatically calculated in column (5)			
ADJUSTED (RUS USE ONLY)						Enter "Cash Balance" for each Budget Purpose and "Total Expenditures to Date" will be automatically calculated in column (5)			
5 ACQUISITIONS						Enter "Cash Balance" for each Budget Purpose and "Total Expenditures to Date" will be automatically calculated in column (5)			
ADJUSTED (RUS USE ONLY)						Enter "Cash Balance" for each Budget Purpose and "Total Expenditures to Date" will be automatically calculated in column (5)			
6 ALL OTHER						Enter "Cash Balance" for each Budget Purpose and "Total Expenditures to Date" will be automatically calculated in column (5)			
ADJUSTED (RUS USE ONLY)						Enter "Cash Balance" for each Budget Purpose and "Total Expenditures to Date" will be automatically calculated in column (5)			
CLOSED BUDGET	0.00	0.00	0.00	0.00					
ADJUSTED (RUS USE ONLY)									
UNDER STOP ORDER OR CONDITIONAL AGREEMENTS, EXCLUSIVE OF CONCURRENT LOAN STANDARD CONDITIONAL AGREEMENT	0.00								
ADJUSTED (RUS USE ONLY)									
TOTALS	CALCULATED	CALCULATED	CALCULATED	CALCULATED	CALCULATED	CALCULATED			
ADJUSTED (RUS USE ONLY)									

BREAKDOWN OF AMOUNT UNDER STOP ORDER OR CONDITIONAL AGREEMENT AS SHOWN ABOVE				TOTAL AMOUNT OF NOTES EXECUTED			
A. DISTRIBUTION	RUS use	D. HEADQUARTERS	RUS use	A. RUS	RUS use		
B. TRANSMISSION	RUS use	E. ACQUISITIONS	RUS use	B. FFB	RUS use		
C. GENERATION	RUS use	F. OTHER	RUS use	C. OTHER	RUS use		

STATUS OF THE AS8		LOAN UNDER WHICH THIS ADVANCE IS REQUESTED	
ITEM	(RUS LOAN DESIGNATION)	Enter Loan Designation for which Advance is being requested in cell C40	
AMOUNT OF LOAN	RUS	Enter Total Amount of Other Notes Executed in cell F38	
AMOUNT UNDER CONCURRENT LOAN CONTROL	RUS Form 10		
ADVANCED TO DATE	Sum of all prior advances	Sum of all prior advances	Sum of all prior advances
			CALCULATED

CERTIFICATION

Balance in "Cash-Construction Fund-Trustee" account (total of column 6) at the close of the period covered by this report is Enter Total of Column 6

Subject to approval of RUS, the corporation requests that total of column 7 be advanced under the loan contract. All references herein to "Loan Contract" shall include, in addition to the RUS loan contract, any Federal Financing Bank - RUS loan commitment agreement with related commitment notice and correspondence concerning loan terms and conditions. I certify that this amount is required for the purposes designated in accordance with provisions of said loan contract and that proceeds will be deposited in the "Cash-Construction Fund-Trustee" account of the Name of the bank

bank which is a member of the FDIC and will be disbursed only as herein specified in accordance with the provisions of said contract. I further certify that I have checked the cash balance shown on this statement in column 6 with the books and records of the corporation and said balances are true and correct and expenditures reported in Column 5 were used for the purposes and in the amounts authorized by the loan contract and previously applied.

With respect to concurrent loan funds included in this requisition, if any, the total amount of funds advanced to date under this designated concurrent loan is as shown above and this request is now made to Name of other lender, if applicable in accordance with the established procedures for requisitioning and advancing funds under concurrent loans. All loan contract conditions concerning advance of funds under concurrent loans have been met.

Name of Lender

NAME AND Enter Name of Lender for which this Advance is being requested in cell C59

Signature authority Enter Name & Address of Borrower in cell A64 **Signature authority as shown in RUS Form 675**

SIGNATURE TITLE - AUTHORIZED CORPORATE OFFICER OR MANAGER

REQUESTED MATURITY THIS FFB or MUNICIPAL LOAN ADVANCE (FRONT OF WORKSHEET, SHOW REQUESTED MATURITY OF ANY FFB or MUNICIPAL LOAN ADVANCE)

Select one: LONG TERM SHORT TERM (Enter Month/Year)

INSURANCE VERIFIED		STOP ORDERS & CONDITIONAL AGREEMENTS VERIFIED		APPROVAL OF PAYMENT UNDER LOAN CONTRACT		Enter Title of Manager or Board Officer authorized to sign Requisition per Form 675, Certification of Authority, in cell E67	
ITEM	STATE	NOTES	BORROWER	ACCT. NO.	AMOUNT (DOLLARS)		
I certify that the borrower has complied with the provisions of the Loan Contract that were performed in order to obtain the payment under this request: that all certificates, statements, and documents: and the obligations required from the borrower in connection herewith by the provisions of said Loan Contract have been received, examined, and found to be satisfactory; and payment is approved in the total adjusted amount shown in column 7.		Check this Box if Advance covers FFB or Municipal funds and will not be repaid over the entire term of loan		Check this Box if Advance covers FFB or Municipal funds and is not "Long Term"		Enter Requested Short Term Maturity Date (Month & Year) for FFB or Municipal Advances in cell F72	
				TOTAL			

According to the Paperwork Reduction Act of 1995, an agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0572-0015. The time required to complete this information collection is estimated to average 3 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information including suggestions for reducing burden to: USDA-RUS, Attn: Director, PDRA,