

Please Note:

There are three tabs in this workbook. Failing to complete submit all three tabs could delay RUS' review or affect the decision.

Pro Forma Income Statement

Existing Operations And BIP Project

	Historical
	Historical Year 1
Revenues	
Network Services Revenues:	
Local Voice Service	\$ -
Broadband Data Service	-
Video Service	-
Middle Mile Revenues	-
Network Access Service Revenues	-
Universal Service Fund	-
Toll Service/Long Distance Voice	-
Installation Revenues	-
Amortized Grant Revenue BIP	-
Other Operating Revenues	-
Uncollectible Revenues	-
Total Revenues	\$ -
Expenses	
Backhaul	-
IP/Interconnection	-
Video Content If Applicable	-
Spectrum If Applicable	-
Network Maintenance/Monitoring	-
Utilities	-
Sales/Marketing	-
Customer Care	-
Corporate G&A	-
Property Tax	-
Other Operating Expense	-
Total Expenses	\$ -
EBITDA	\$ -
Depreciation Non BIP Assets	-
Depreciation BIP Assets	-
Amortization	-
Interest Expense - Non BIP Debt	-
Interest Income	-

Income Taxes	-
Net Income (Loss)	\$ -
TIER	-

Project Title:

	Forecast Period			
Historical Year 2	Year 1	Year 2	Year 3	Year 4
\$ -	\$ -	\$ -	\$ -	\$ -
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Pro Forma Balance Sheet

Existing Operations And BIP Project

	His
	Historical Year 1
Assets	
<i>Current Assets</i>	
Cash	\$ -
Marketable Securities	-
Accounts Receivable	-
Other Current Assets	-
	-
Total Current Assets	-
<i>Non-Current Assets</i>	
Amortizable Asset - Net	-
Plant in Service Non BIP Assets	-
Accumulated Depreciation Non BIP Assets	-
Plant in Service BIP Assets	-
Accumulated Depreciation BIP Assets	-
Other Non-Current Assets	-
	-
Total Non-Current Assets	-
	-
Total Assets	\$ -
Liabilities and Equity	
<i>Current Liabilities</i>	
Accounts Payable	\$ -
Current Portion - Non BIP Debt	-
Current Portion - BIP Loans	-
Current Portion - Deferred Grant Revenue BIP	-
Other Current Liabilities	-
	-
Total Current Liabilities	-
<i>Non-Current Liabilities</i>	
Existing Non BIP Debt	-
Deferred Grant Revenue BIP	-
Other Non-Current Liabilities	-
	-
Total Non-Current Liabilities	-
Total Liabilities	\$ -
Equity	
Capital Stock	-
Additional Paid-In Capital	-
Patronage Capital Credits	-
Retained Earnings	-
	-
Total Equity	\$ -

Total Liabilities and Equity	\$	-
Current Ratio		-

Project Title:

Historical	Forecast Period			
Historical Year 2	Year 1	Year 2	Year 3	Year 4
\$ -	\$ -	\$ -	\$ -	\$ -
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Historical Year 2	Year 1	Year 2	Year 3	Year 4
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\$ -

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Pro Forma Statement of Cash Flows

Existing Operations And BIP Project

	Historical
	Historical Year 1
Beginning Cash	\$ -
CASH FLOWS FROM OPERATING ACTIVITIES:	
Net Income (Loss)	-
Adjustments to Reconcile Net Income (Loss) to Net Cash From Operating Activities:	-
Add: Depreciation Non BIP Assets	-
Add: Depreciation BIP Assets	-
Add: Amortization	-
Less: Amortized Grant Revenue BIP	-
<i>Changes in Assets and Liabilities:</i>	-
Accounts Receivable	-
Other Current Assets	-
Other Non-Current Assets	-
Accounts Payable	-
Other Current Liabilities	-
Other Non-Current Liabilities	-
	-
	-
Net Cash From Operating Activities	\$ -
CASH FLOWS FROM FINANCING ACTIVITIES:	
Proceeds from Sale of Equity	-
Proceeds from BIP Grant	-
Proceeds from BIP Loans	-
Proceeds from Non BIP Debt	-
Repayments of BIP Loans	-
Repayments of Non BIP Debt	-
Payments of Patronage Capital Credits	-
Payments of Dividends	-
	-
	-
Net Cash From Financing Activities	\$ -
CASH FLOWS FROM INVESTING ACTIVITIES:	
Capital Expenditures Non BIP Operations	-
Capital Expenditures BIP	-
Additions to Amortizable Assets	-
Change in Marketable Securities- Net	-
	-
	-
Net Cash From Investing Activities	\$ -
Increase (Decrease) in Cash	-

Ending Cash	\$	-
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\$	-	\$	-	\$	-	\$	-	\$	-
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